



WORCESTER
S T A T E
UNIVERSITY

Financial Aid
Phone: 508-929-8056
Fax: 508-929-8194

NAME: _____

ID#: _____

FAC23INT

2023/2024

INDEPENDENT STUDENT NON-TAX FILER STATEMENT

The instructions and certifications below apply to the student and spouse, if the student is married. Complete this section if the student and/or spouse will not file and are not required to file a 2021 income tax return with the IRS. Attach documentation from the IRS or other relevant tax authority dated on or after October 1, 2022 that indicates a 2021 IRS income tax return was not filed with the IRS or other relevant tax authority. This form will be returned if documentation from the IRS that indicates a 2021 IRS income tax return was not filed with the IRS is not attached.

Check the box that applies (and attach Verification of Non-filing Letter from the IRS): ***

☐ The student and/or spouse were not employed and had no income earned from work in 2021. ***

OR

☐ The student and/or spouse were employed in 2021 and have listed below the names of all employers and the amount earned from each employer in 2021. **Provide copies of all 2021 IRS W-2 forms** issued to the student and spouse by their employers. List every employer even if the employer did not issue an IRS W-2 form. ***

Employer's Name	Annual Amount Earned in 2021
<i>(Example) ABC's Auto Body Shop</i>	<i>\$4,500.00</i>
Total Amount of Income Earned From Work	\$

***Attach Verification of Non-filing Letter from the IRS. This form will be returned if the Verification of Non-filing Letter is not attached.

Verification of Non-filing Letter for 2021 may be obtained through:

- Get Transcript ONLINE – Go to <https://www.irs.gov> and choose “Get your Tax Record”
- Paper Request Form – IRS Form 4506-T (from <https://www.irs.gov/>)
- To order the form – 800-908-9946
- To make appointment with IRS – 844-545-5640

I certify that the above information is complete and correct. Do not leave any blanks. If not complete this form will be returned to you.

SIGNATURE (student) _____ DATE: _____

*****Verification of Non-filing Letter from the IRS MUST BE ATTACHED*****

SIGNATURE (spouse) _____ DATE: _____

Office Use Only:

- 1) Is the IRS Verification of Non-filing Letter attached? ___yes ___no (return this form)
2) If income listed are all W2 forms attached? ___yes ___no (return this form)